

**The following sample forms are available by sending a request using Contact Us.**

**If you can't find a form you need, please Contact Us. I have other forms that have not been issued as Sample Forms and may have what you need.**

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Closing and Processing Forms

- 327 Action Template CDC Checklist
- 327 Action Template Table of Contents & Instructions
- 327 Action Template #1 Extension of Authorization
- 327 Action Template #2 Borrower to EPC
- 327 Action Template #3 EPC to Borrower
- 327 Action Template #4 Change in Project Cost
- 327 Action Template #5 Change in 504 Loan Amount
- 327 Action Template #6 Add or Delete Construction Money
- 327 Action Template #7 Add or Delete Equipment
- 327 Action Template #8 Add Guarantor
- 327 Action Template #9 Delete or Change Guarantor
- 327 Action Template #10 Change in Standby Decision
- 327 Action Template #11 Change in Amount of Appraisal
- 327 Action Template #12 Change Interim or Third Party Lender or Terms of Interim or Third Party Lender Loan
- 327 Action Template #13 Correct or Change Names
- 327 Action Template #14 Correct or Change Addresses
- 327 Action Template #15 Change in Life Insurance
- 327 Action Template #16 Non-Project Collateral
- 327 Action Template #17 No Adverse Change Finding
- 327 Action Template #18 Construction Escrow
- 327 Action Template #19 Post-Debenture Occupancy

- 327 Action Template #20 Add Refinanced Debt
- 327 Action Template #21 Subordination with Nondisturbance for Specific Leases/Subleases
- 327 Action Template #22 Executed Franchise Documents
- Lender Commitment Letter No Credit Available Elsewhere
- Lender Commitment Letter Debt Refinancing Without Expansion

### Closing Forms

- Assignment of Master Condominium Insurance Proceeds
- Assignment of Deed of Trust to SBA
- Assignment of Leases and Rents with Reassignment to SBA
- Borrower Consent to Third Party Loan Amortization
- CAIVRS Notice to Applicant
- Collateral Assignment of Lease and Landlord's Subordination
- Collateral Assignment of Life Insurance
- Condominium Unit Owners Association Agreement as to Notice of Unpaid Dues
- Construction Escrow Agreement
- Corporate Borrowing Resolution-Board of Directors
- Corporate Borrowing Resolution-Shareholders
- Corporate Guaranty Resolution-Board of Directors
- Corporate Guaranty Resolution-Shareholders
- Corporate No Change and Ownership Affidavit
- Correction Agreement Limited Power of Attorney
- Debt Refinance Escrow Agreement with Expenses
- Environmental Escrow Agreement
- Landlord's Subordination Agreement
- Lease-Real Estate
- Lease-Real Estate Multiple Parcels

- Lease-Mixed Use
- Lease Addendum
- LLC Borrowing Resolution
- LLC Guaranty Resolution
- LLC No Change and Ownership Affidavit
- Opinion of CDC Counsel Borrower and Obligors Certification
- Opinion of CDC Counsel Letter-Option C
- Pari Passu Intercreditor Agreement
- Partnership Borrowing Resolution
- Partnership Guaranty Resolution
- Partnership No Change and Ownership Affidavit
- Preferred Ship Mortgage
- Same Institution Debt Refinancing Escrow Agreement
- Security Agreement for 2010 UCC Amendments
- Standby Creditor's Agreement
- Sublease Assignment
- Subordination Agreement for Borrower
- Subtenant Estoppel and Subordination Agreement
- Survey Affidavit of No Change
- Taxpayer Certification and Consent to Use of IRS Tax Transcripts
- Tenant Estoppel and Subordination Agreement
- Title Insurance Order
- True Name Affidavit-Entity
- True Name Affidavit-Individual
- Trust Certification
- UCC Authorization to Pre-File Financing Statements
- UCC Collateral Subordination Agreement

### Liquidation and Servicing Forms

- Deferment Agreement
- Demand-Acceleration Letter to Borrower Pre-Debenture Purchase
- Demand-Acceleration Letter to Borrower Post-Debenture Purchase
- Demand-Acceleration Letter to Guarantor Pre-Debenture Purchase
- Demand-Acceleration Letter to Guarantor Post-Debenture Purchase
- Insurance Escrow Agreement
- Release of Obligor-Fresno CLSC
- Release of Obligor-Little Rock CLSC

### CDC Forms

- Professional Services Contract

### CDC Customer Identification Forms

- Customer Identification Program CDC Policy
- CDC Board Resolution Adopting CIP Policy
- Third Party Lender Customer Identification Program Agreement
- CIP Notice to 504 Loan Applicants
- CIP Intake Identity Form
- Customer Identification Form-Entity
- Customer Identification Form-Individual
- Customer Identification Form-Non-Documentary