

**504 LOAN CLOSING UPDATE
AVAILABLE ONLINE ON DEMAND
ON YOUR SCHEDULE
REGISTRATION OPEN**

***Get CLE credits and Get Updated
as SBA releases changes to the 504 Loan Program
by registering now***

Receive Updates through December 31, 2022

Topics for 2022 include:

- SOP 50 10 6
- Top Issues in Complete File Reviews
- Changes in Eligible and Ineligible Borrowers
- Changes in Guarantors
- Dividing LLCs
- ESOPs, Cooperatives, and 401(k) Plans and ROBS
- Borrower Contribution and Use of Proceeds
- Changes in Debt Refinance with and without Expansion
- Title Insurance and Special Cases
- Tenants with Illegal Businesses and Post-Funding Occupancy
- Changes to Insurance Requirements
- Changes to SBA's Environmental Policy
- Compensation Agreements (SBA Form 159)
- EIDL Subordinations
- ALP Express

Registration: Just Control-Click

<https://www.lawline.com/course/504-loan-closings-2022-update-course>

Cost: \$299.00 per registrant

Janice E. Garlitz, P.C. is offering the 2022 504 Loan Closing Update Course online again in conjunction with **Lawline.com**, a national provider of continuing legal education. This Course is

designed for *attorneys, paralegals, CDC staff, bankers and bank counsel* engaged in 504 Loan closings.

SBA and CLE Credits: This Update Course fulfills SBA's requirement that Designated Attorneys attend an SBA-approved Closing Update Course every 2 years, and may be taken at any time within the calendar year per SOP 50 10. Once you have taken the Update Course, simply complete and e-mail your Certification of Attendance to Janice E. Garlitz for reporting your attendance to SBA and to obtain your Certificate of Completion to download and print.

The Course provides 3.0 hours of CLE (0 ethics hours) based on 60-minutes CLE reporting. When you complete the Course, attorneys will be prompted to download a certificate of completion from the Lawline.com website for state bar CLE reporting.

Lawline.com is a **preapproved CLE** provider in the following states:

Live Webcast or On Demand:

Alabama	Alaska	Arizona	Arkansas
California	Connecticut	Florida	Georgia
Hawaii	Illinois	Kansas	Missouri
Nevada	New Jersey	New Mexico	New York
North Carolina	Ohio	Pennsylvania	South Carolina
Tennessee	Virginia	Vermont	Washington
West Virginia	Wisconsin	Minnesota (pending)	

On Demand Only: Colorado Texas

Please check the Lawline.com registration page with hyperlink above to see if your state has accredited the course. If not, then you will need to apply with your state bar's CLE department for individual course credit. If you need any forms signed for CLE credit, please forward them to jangarlitz@netzero.net

Course Description: The Course covers all changes affecting 504 Loan closings from 2020 to the present as well as advanced topics and tips in handling 504 Loan closings.

Instructor: Janice E. Garlitz is a Designated Attorney with 27 years of experience creating, updating and teaching the 504 Loan Closing and 504 Loan Closing Update Courses. She serves as Closing Counsel for multiple CDCs and has 35 years of experience closing 504 and 7(a) SBA loans as well as 32 years of experience teaching adult legal education courses.

Distribution of Course Materials:

PowerPoint for the 504 Loan Closing Update Course – 200+ slides - will be available for download from Lawline.com

When registering through Lawline.com, you will provide an e-mail address. The Instructor, Jan Garlitz, will send the following materials to each Registrant via e-mail before the live webcast and thereafter when you register for the online course:

- **504 Loan Closing Course Manual** - All participants will receive the newly updated 504 Loan Closing Course Manual of approximately 600 pages fully annotated to the statutes, regulations, SOPs, National Authorization Boilerplate and Forms. The Chapters are in searchable pdf format.
- **504 Loan Closing Forms Manual** - All participants also will receive the newly updated 504 Loan Closing Forms Manual. The Manual has more than 130 forms, including all SBA Forms required for closing 504 Loans with instructions, SBA Sacramento Loan Processing Center and Commercial Loan Servicing Center forms for closing 504 Loans, and more than 40 sample forms, including updated 327 action templates, so that you do not reinvent the wheel!

Updates:

All Registrants taking this 504 Loan Closing Course will receive via e-mail updates to the 504 Loan Program as SBA releases changes through December 2022. All updates are included in your course registration fee.

Future Offerings: Stay tuned for announcements about the 504 Loan Closing Update Course in 2023.

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